

Rental Property Information

Individual Tax Return Information



Please feel free to bring this form to your appointment or include with the information you send to us:

TO: WLF Accounting & Advisory

Client Name: _____

Dates to which this information relates: 1st July _____ to 30th June _____

Property Details

Address of Rental Property:	_____		
Date Property Purchased:	_____	Date Property First Earned Rental Income:	_____
Number of Weeks Available For Rent:	_____	Date Property Built:	_____
Ownership Details:	<input type="checkbox"/> In Your Name <input type="checkbox"/> In Joint Names (please supply details)		

Income – 1 July to 30 June

Gross Rent:	\$ _____
Other Rental Income:	\$ _____

Expenses – 1 July to 30 June

Advertising for Tenants:	\$ _____	Body Corporate Fees:	\$ _____
Borrowing Expenses:	\$ _____	Cleaning:	\$ _____
Council Rates:	\$ _____	Gardening / Lawn mowing:	\$ _____
Insurance:	\$ _____	Interest:	\$ _____
Land Tax:	\$ _____	Legal Fees:	\$ _____
Pest Control:	\$ _____	Property Management Fees/Commission:	\$ _____
Repairs & Maintenance:	\$ _____	Stationery, Telephone & Postage:	\$ _____
Travel:	\$ _____	Water Charges:	\$ _____
Other: _____	\$ _____	Other: _____	\$ _____

Depreciable Items Purchased This Year – 1 July to 30 June

ITEM	DATE PURCHASED	COST
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

Improvements / Construction Costs Incurred This Year – 1 July to 30 June

ITEM	DATE	COST
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

Please provide us with a copy of any tax depreciation schedule prepared by a third party (if you have not already done so)